

Updated 2022\_09-13

**Utility Token Issuance: 100,000,000**

DAO Member Target	101
Pre-launch Raise Target	\$505,000
Production Raise Target	\$23,400,000

### Round Planning

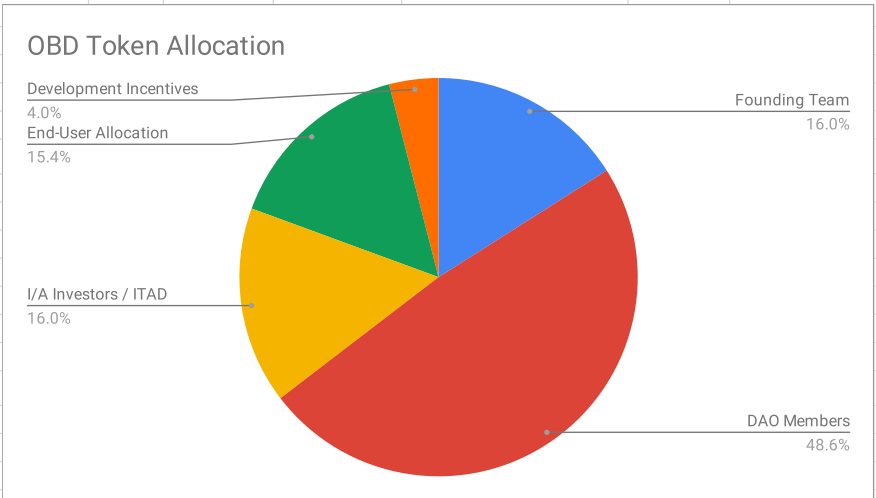
Tokens will be sold at the price/amounts shown at each round, irregardless of the number of recipients  
 If the max number of recipients is not reached by the close of the each round, any unsold tokens will be allocated to future or incentive rounds.  
 \$5,000,000 max to institutional / accredited investors  
 \$500,000 minimum for institutional / accredited investors  
 \$50,000 min for ITAD Strategic  
 FUTURE: Need to set a max/recipient for Production Sales from Treasury

### Locking & Vesting Schedules

Lock term (1 year) starts at beginning of Round D  
 Vesting unlocks monthly, 1/3 per year

### Token Allocation, Valuation, Vesting, and Discount Schedule

Round	Group	% of Total	# Tokens	Lock %	Lock Term	Vesting Period	Max Recipient	Cost	Tokens Recipient	Token Price	Funds Raised	Fully Diluted Market Cap	Status	
n/a	Founding Team	16.00%	16,000,000	100%	1 yr	3 yr	~10						Closed	
Seed	DAO Members - Seed Round	16.00%	16,000,000	96%	1 yr	3 yr	100,000	\$5,000	2,285,714	\$0.0022	\$35,000	\$218,750	Closed	
A1	DAO Members - Round A1	3.00%	3,000,000	95%	1 yr	3 yr	75,000	\$5,000	1,500,000	\$0.0033	\$10,000	\$333,333	Closed	
A2	DAO Members - Round A2	14.00%	14,000,000	93%	1 yr	3 yr	75,000	\$5,000	1,000,000	\$0.0050	\$70,000	\$500,000	Closed	
<b>B</b>	<b>DAO Members - Round B</b>	<b>15.60%</b>	<b>15,600,000</b>	<b>83%</b>	<b>1 yr</b>	<b>3 yr</b>	<b>34,000</b>		<b>78</b>	<b>\$5,000</b>	<b>200,000</b>	<b>\$0.0250</b>	<b>\$390,000</b>	<b>\$2,500,000 Q4'22</b>
C	Instl/Accrd'd Investors CAP	10.00%	10,000,000	100%	1 yr	none	0		10	\$0.5000	\$5,000,000	\$50,000,000	\$500k min invest	
D1	Treasury - for ITAD Strategic	6.00%	6,000,000	100%	1 yr	3 yr	0		n/a	\$0.5000	\$3,000,000	\$50,000,000	not sold to I/A Inv. available	
	<b>ROUNDS C / D1 TOTAL</b>	<b>16.00%</b>	<b>16,000,000</b>	<b>0%</b>				<b>16,000,000</b>		<b>\$0.5000</b>	<b>\$8,000,000</b>	<b>\$50,000,000</b>		
D2	Treasury - for Production	15.40%	15,400,000	0%						\$1.0000	\$15,400,000	\$100,000,000		
n/a	Development Incentives	4.00%	4,000,000	100%	1 yr	3 yr				\$0.0000	\$0			
		100.00%	100,000,000								\$23,905,000.00			



For Chart:

Simplified Allocation Schedule	
Founding Team	16,000,000
DAO Members	48,600,000
I/A Investors / ITAD Allocation	16,000,000
End-User Allocation	15,400,000
Development Incentives	4,000,000
<b>Total</b>	<b>100,000,000</b>